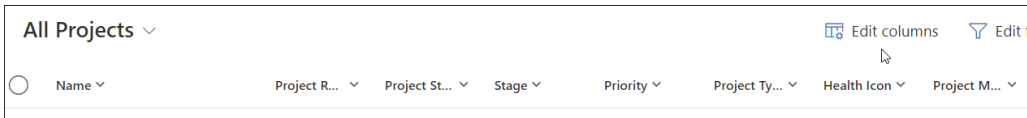


Configure a Personal View

1. Within a view in the section of interest (e.g., Requests, Projects, Portfolios), click Edit columns.

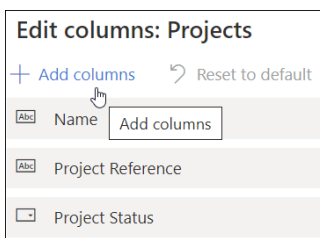


2. Edit the columns:

1. Reorder or remove columns using the ellipses that appears when you hover over an existing column name, and click Apply.

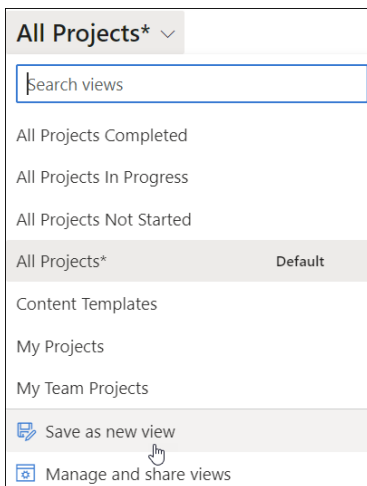
Or,

2. To add new columns to the view: Click Add columns, select the column to add, click Close, reorder the column as necessary, and click Apply.

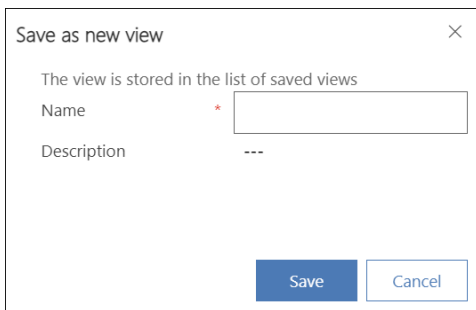


3. If the view is only meant to be temporary, the process is complete. If you would like to permanently save the view as a personal view:

1. In the view selector drop-down click Save as new view.



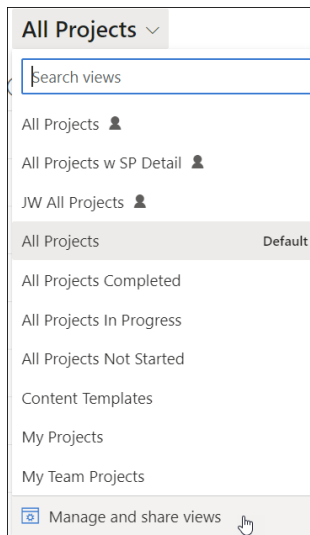
2. Fill in the fields and click Save.



The dialog box is titled "Save as new view" and has a close button (X) in the top right corner. Below the title, it says "The view is stored in the list of saved views". There are two input fields: "Name" with a red asterisk indicating it is required, and "Description" with three dashes indicating it is optional. At the bottom, there are two buttons: "Save" (blue) and "Cancel" (white with blue border).

3. To share a personal view:

1. In the view drop-down click **Manage and share views**.



2. Click on the ellipses next to the view you want to share and click **Share**.
3. Search for and select the user or team you would like to share the personal view with.
4. Assign permissions and click **Share**.